



TADS[®]

Previous Product Release Highlights



April 2025

- ✦ Updated login page with a new look and improved mobile responsiveness, the first in an ongoing series of updates to the TADS Household User experience.
- ✦ Admins can now suggest features, view upcoming updates, and read release notes via a new **Canny integration**.
- ✦ Improved icons and layout in the admin interface.
- ✦ Group Ruled Charges/Credits are easier to manage and less prone to errors during enrollment.
- ✦ Prevented duplicate group-rule charges to avoid family-side access issues.



March 2025

- ✦ New alert shows unapplied credits/payments on the admin home page for School Administrators with the Billing role.
- ✦ Added new Enrollment Counts Snapshot canned report helps compare monthly enrollment trends. Providing historical enrollment grade+status counts from the beginning of each month.
- ✦ Mass Credit batching now supports TADS Suite ID.
- ✦ Expired forms can no longer be assigned or reminded—keeping tasks relevant.
- ✦ Added UI lockout upon submission of the ACH Return Payment page to prevent potential human error and duplicate submissions.
- ✦ TADS logo updated; data syncing between TADS and Educate improved for several fields.
- ✦ Deactivated accounts hidden from billing import lists; improved grade sorting and form visibility.

January 2025

- ✦ Admins can now transfer negative remittance balances to a new school year—streamlining payment reconciliation.
- ✦ Districts can manage Admissions/Enrollment supplemental questions centrally.
- ✦ Improved syncing of date of birth and email designation between TADS and Educate.
- ✦ New "Uploaded Documents" report available in Financial Aid.



December 2024

- ✦ Clarified messaging for document uploads to reduce confusion for families.
- ✦ Negative Pending Remittance has been rebuilt to use the standard TADS tables instead of being an SSRS report. This has been called the "Negative Pending Remittance Detail Report" and for the time-being both version of the report remain available.
- ✦ TADS Suite ID can now be used in Mass Billing Simple Import.
- ✦ More student info now passed to Forms iFrame interface when assigning forms to students, preventing duplicate records.
- ✦ Improved handling of "School" type emails in Educate integration.

November 2024

- ✦ Billing Remittance Report updated for district owner entities. New sub-district filters added to help improve performance for larger sets of data
- ✦ Sub-district filter added to Billing accounts list and Invoice Aging "Per Account Report"
- ✦ Updated grade filter on the Award Details page to include the TK Grade if enabled.

October 2024

- ✦ Housing info now pre-fills from prior year information in new financial aid applications.
- ✦ Financial Aid Tools & Resources updated for 2025-26 school year.
- ✦ Financial Aid Award Details updated to support the TK grade.
- ✦ **AETM District Groups:** Added ability to configure "sub-districts." Assign certain schools to 'district groups' to create reporting buckets between "individual school" and "all schools"
- ✦ Safeguards added to prevent repeated late fees and duplicate batch processing.
- ✦ Better grade sorting, form assignment filtering, and improved TADS-Educate syncing.



August 2024

- ✦ Multi-Factor Authentication (MFA) now available for all users—optional extra login security.
- ✦ QuickBooks charge and credit item mapping rolls over from year to year when creating a billing configuration in a new year and choosing to copy settings.
- ✦ Grade summary view redesigned for better readability.
- ✦ FA Supporting Docs Report no longer auto-runs—better performance for large schools.

May 2024

- ✦ Enrollment Change Report now available at the district level.
- ✦ New Award Comparison Report shows up to 5 years of award history per student.
- ✦ Student Overview Report enhanced with filters, search, and export.
- ✦ Updated 2024–25 Spanish FA worksheet available.



April 2024

- ✦ New TADS Suite ID (also called the TADS Internal Dependent ID) is now implemented across all products as a universal identifier for students across schools and school years. It is shown in multiple locations for consistent student tracking.
- ✦ Installment Plan and FA Application reports updated to support district-level data.
- ✦ Improved email communication and report formatting across Financial Aid tools.
- ✦ Updated Grant Management Implementation documentation in Financial Aid Resources.
- ✦ UI enhancements to SSRS reports for better user experience

March 2024

- ✦ New AETMFA cross-module student list status report available under "Home > Students > Reports."
- ✦ Students with multiple agreements will now appear with multiple rows.
- ✦ Clearer banner on School Cash Flow report regarding projections.
- ✦ Improved admin experience after Ravenna student imports.

February 2024

- ✦ Enhanced multi-school messaging in award notifications.
- ✦ Admins can now send reminders for incomplete applications.
- ✦ Added Spanish language selection drop-down to the login page.
- ✦ Added a "Notes" field to the Home > Household page at the bottom of the page.



