# Ravenna Student Management<sup>®</sup>

# Previous Product Release Highlights - SSS





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#### March 2025

- Removed old BigSIS logos in payment templates were replaced to match new Ravenna Student Managementbranding.
- New documentation created for Emergency Contact Reconcile imports to make file setup easier.
- Added "Continue Failed Import" button to resume incomplete import rows—no need to restart entire processes.

#### February 2025

- You can now navigate large datasets in the Duplicate People Merge table without errors.
  "Select All" remains functional.
- Exports now work correctly when using Solicitation filters—saving time and avoiding workflow interruptions





#### December 2024

- You can now successfully copy line item groups even if field names are long—great for reusing setups across academic years.
- All billing email templates have been updated with the latest branding and contact details for consistent communication.
- You can now reduce tuition agreement balances to \$0 without issues—ensuring accurate financials.
- **Extended Care Sign In/Out:** Parents can now sign children in or out of Extended Care using an iPad or tablet. Schools can toggle this setting and require supervision if needed.

#### October 2024

- Updates to Payment Failure Tracking in Ravenna Billing. New views and smarter statuses (Fatal/Non-Fatal) help admins troubleshoot failed payments faster.
- Admins can now view and manage all password reset links in one user-friendly table view.
- Clearer visual payment statuses for families. Parents can now easily see if a payment is **PAID** or **OVERDUE** on the Detailed Summary page.





### September 2024

- Filter invoices by enrollment period in Ravenna Billing.
- Automatically sorts invoices by due date and description.
- Negative values are now allowed in Days to Sync, giving you more control.
- New focused unpaid invoices view. Invoices linked to agreements no longer clutter the unpaid view.
- Blank reconciliation reports download properly; missing NMI data is auto-flagged for review.
- Donor export now shows campaign and exit info.
- New imports for Evaluation Matrices.
- UI polish throughout the system.

#### August 2024

- Added new Donor Profile Year-Over-Year Comparison for donation trends.
- Easily convert a "Grandparent" to Additional/Emergency Contacts.
- New ability to filter donations by campaign type.
- New Bulk Ignore option in QuickBooks Payments view of Ravenna Billing.
- **UI Enhancements**: Smoother experience within the Volunteer Portal.





# July 2024

- **Schoology Integration:** Sync final assessment grades between RSM and Schoology.
- New Client Setting to manage whether students can view financial info in the Financial Tab.
- Cleaner layout in course registration and filter buttons on the Leads Table.
- Employee Reconcile Importer now includes employee's employees email address.
- Fixed label on calendar file imports.

#### May 2024

- Donor Profiles table now supports filtering by Note Type and Text.
- The Account Reconciliation export in Ravenna Billing has new data in it, including Ad Hoc invoice details, Processing Fee invoice details, and NMI transaction IDs for payments made through the NMI processor.
- **System Cleanup**: Spelling fixes and icon updates throughout.





# **April 2024**

- Lead Agreements now link directly to the relevant Lead or Family record.
- Zero out invoices with fees using the new Unpaid Invoice Utility.
- Parents can now view what invoices their payments went toward.

#### March 2024

- Product Rebrand: BigSIS is now Ravenna Student Management<sup>™</sup>, with a refreshed UI and theme options.
- New "Is Graduated?" checkbox for clearer alumni tracking. Allowing for more precise filtering from the previous "Graduation Date" option.
- Portal forms now show how to fix mistakes.
- Parents can now upload documents to the Portal Health widgets.
- Donation Enhancements- Invoice numbers now visible and exportable. Updates made for faster data exports and better multi-select filtering.
- Directory report now supports address filtering; multiple importers upgraded.
- Backend enhancements across student and tuition modules.
- Offline refunds now possible in Tuition Management.
- Credit memos can be prioritized when running payments.



